

Company : XXXXXXXX XXXXXXXX LLC

Country : United States

Client : Owens

Client Reference : -

Date : December 29, 2022

Required Credit	Advised Credit	Rating
Maximum	Guarantees	9/20

KEY INFORMATION

Legal Name : XXXXXXXX XXXXXXXXXX LLC

Headquarters : 1xxxx SW XXTH LN XXX-B, MIAMI, FLORIDA, 33183, United States

Reg. Number : XXXXXXXXXXXXX

Legal Form : Limited Liability Company

Legal Status : Active

Operating Status : Operating

Creation Date : 2022-4-25

IDENTIFICATION

Name in the Order	XXXXXXXX XXXXXXXX LLC
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Registration information	
Legal name	XXXXXXXX XXXXXXXXXX LLC
Registration Type	Registration Number
Number	XXXXXXXXXXXXXX
Date	2016-9-26
Issuing administration	Florida Secretary of State
Foreign/Domestic	Domestic
Registration status	Active
Registration addresss	1xxxx SW XXTH LN XXX-B, MIAMI, FLORIDA, 33183, United States
Registration Type	FEIN
Number	81-XXXXXXXX

Locations	
Headquarters	1xxxx SW XXTH LN XXX-B, MIAMI, FLORIDA, 33183, United States
Mailing	1xxxx SW XXTH LN XXX-B, MIAMI, FLORIDA, 33183, United States

Contact Details	
Phone numbers	+1-305xxxxxxx
Emails	xxxxxxx@xxxxxxxxxxx.com, finance@xxxxxxxxxxx.com
Websites	https://www.xxxxxxxxxxxx.com/

ACTIVITY(TIES)

History	Founded in 2016. Based and incorporated in Florida.
Line of business	Telecommunications company.
SIC Codes	4812
Products/Services	International and domestic voice termination and SMS services.
Type of business	Services

Staff	
Staff number	14
Consolidated Staff number	60
Sources	Interview

Clients information	
Types of clients	B2B,B2C
Comments clients	The company serves professionals of the industry and the general public
Exports to	worldwide

Suppliers information	
Comments on suppliers	Information not released to our sources
Imports from	worldwide

Industry situation	With some markets reaching saturation, competition has grown fierce as wireless telecommunications service providers fight to attract subscribers from other carriers to sustain revenue growth. Until recently, the proliferation of smartphones and tablets largely drove revenue and R&D growth. Companies can differentiate their services through pricing, network performance, customer service, and diversity of offerings, such as mobile, broadband, and TV services.
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SHAREHOLDERS

Name	XXXXXX, Inc.
Relation	Direct Parent Company
Percentage	51.0
Address	United States
Ticker	XXXX
Stock Exchange	XXX
Name	JOSE XXXXX
Relation	Minor Shareholder
Address	United States
Name	EDUARDO XXXXXXX
Relation	Minor Shareholder
Address	United States
Sources	Interview

MANAGEMENT

Name	JOSE XXXXX
Position	CEO
Name	EDUARDO XXXXXXX
Position	CFO and Business Development Manager
Sources	Interview

AFFILIATIONS

Name	Xxxxxxx.com XXX, LLC
Type	Sister Company
Country	United States
Name	XxxxxXxxxx XXXXXXX AG
Type	Sister Company
Country	Switzerland
Name	XXxxxx XXX LLC
Type	Sister Company
Country	United States
Name	XXX Xxxxx LLC
Type	Sister Company
Country	United States

Name	XxxxXxxxxx LLC
Type	Sister Company
Country	United States
Comments	
Sources	Official Sources

BANKS

Bank Name	BANK OF AMERICA
Bank Country	United States
Comments on Bank	Information not confirmed by the staff.
Sources	Private Source

FINANCIALS

Currency Change	USD
Listed at the stock exchange	No
Capital Paid up	N.A
Comments on financials	Figures provided as forecast for 2022.
Source	Interview

Annual Financials

Currency : USD

DATE	2020	2021	2022
Profit and Loss			
Revenue	15,000,000	10,000,000	6,000,000
Net Income	-	-	510,000

Comments on group financials: Consolidated FS for its parent company may be downloaded through the hyperlink below.

Group Company downloadable report files

Link : [XXXXXXX INC - FS 2022 1Q.pdf](#)

LEGAL RECORDS

UCC Files	No
OFAC List	No
Bankruptcy	No
Lawsuit(s)	No

SUMMARY

Company operations	Operating
Size	Small
Experience	Average
Group	International
Trade references	N.A.
Payments	N.A.
Profitability	N.A.
Indebtedness	N.A.
Cash	N.A.
Legal Records	No
General Overview	Bad
Credit risk analysis	<p>POSITIVE POINTS:</p> <ul style="list-style-type: none"> - Legally active - No legal records - Expected to have very good profitability this year - Consolidated FS show low indebtedness and good cash flow <p>NEGATIVE POINTS:</p> <ul style="list-style-type: none"> - No trade references - Dropping revenues, significantly - Consolidated FS show negative profitability <p>At this time, we suggest dealing with guarantees.</p>
Advised Credit	Guarantees
Rating	9/20
Comments on the rating	We suggest caution

INTERVIEW

Contact Name	Eduardo XXXXXXXX
Contact Position	CFO
Interview	The contacted person was informed about XXXXXXXX Ltd and confirmed the address, staff, creation year, imports/exports, shareholders, management and financial data. For further details, we sent him our inquiry via email, without any reply yet.

COUNTRY OVERVIEW

Political Regime	Federal
Economic Risk	Nil

PRESS RELEASES

Title	XXXX - XXXXXX [REDACTED]
Link	https://www.xxxxxxxxxx.com/en/news-release/2022/04/21/XXXXXXX/0/en/[REDACTED].html
Date	2022-4-21
	[REDACTED]